



Chad Mills, CFP®
CERTIFIED FINANCIAL PLANNER™
Professional

563-382-1546
chad.mills@lpl.com

About Chad Mills

Chad is passionate about meeting with people to help them visualize their financial future. Chad strives to deliver solutions and advice to help people work toward meeting their short and long-term goals.

Experience & Education

- FINRA Series 7, 63, and 65 registrations held through LPL Financial
- Life, Health, and Annuity Licenses in IA, MN, WI, FL, IL, ME, MI, MO, NC, VA
- University of Northern Iowa, BA in Financial Management - 2012
- ChFC® - Chartered Financial Consultant

Community & Family

- Protivin Czech Days
- Committee Member: 2023 - Present
- Married to Maggie (Fencel) Mills, three sons, Sawyer, Watson and Harvey
- Enjoys spending time with family and friends, enjoys watching football, and enjoys golfing

Our Commitment to You

We are dedicated to helping you pursue your financial dreams by providing personal attention and quality services.

How We Help You Pursue Success

We offer comprehensive financial planning, wealth management, cost-efficient portfolio construction, and ongoing discussions to earn your confidence and help you pursue your financial dreams.



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