



Keith Thompson

Associate Financial Advisor

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About Keith Thompson

Keith is dedicated to assisting individuals in pursuing their personal financial goals through strategic problem-solving and comprehensive solutions. As an Associate Financial Advisor, he brings extensive knowledge and expertise gained from over a decade of experience in banking, finance, insurance, investments, and tax services. Most recently, Keith served as a Credit Analyst, collaborating with local agricultural and commercial business partners to drive financial freedom.

Experience & Education

- FINRA Series 7 & 66 registrations held through LPL Financial
- Life, Health, and Annuity Licenses in IA
- Buena Vista University, BA in Accounting – 2010

Community & Family

- Allamakee County Fair Volunteer: 2023 – 2025
- Reality 101 Volunteer: 2025
- Married to Kristina (Berns) Thompson, one daughter Vivian, and three sons, Abram, Odin and Trygg
- Enjoys spending time on the farm with family while raising livestock, enjoys hiking and playing board games

Our Commitment to You

We are dedicated to helping you pursue your financial dreams by providing personal attention and quality services.

How We Help You Pursue Financial Freedom

We offer comprehensive financial planning, wealth management, cost-efficient portfolio construction, and ongoing discussions to earn your confidence and help you pursue your financial dreams.



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Not Insured by FDIC or Any Other Government Agency	Not Bank Guaranteed	Not Bank Deposits or Obligations	May Lose Value
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